

## Form ISR – 1

(See SEBI circular No. SEBI/HO/MIRSD/ MIRSD-PoD-1/P/CIR/2023/37 dated 16<sup>th</sup> March 2023 on Common and Simplified Norms for processing investor's service request by RTA's and norms for furnishing PAN, KYC details and Nomination)

### **REQUEST FOR REGISTERING PAN, KYC DETAILS OR CHANGES / UPDATION THEREOF**

[For Securities (Shares / Debentures / Bonds, etc.) of listed companies held in physical form]

Date: \_\_\_/\_\_\_/\_\_\_

**A. I/ We request you to Register/ Change/ Update the following (Tick ✓ relevant box)**

<input type="checkbox"/> PAN	<input type="checkbox"/> Bank details	<input type="checkbox"/> Signature
<input type="checkbox"/> Mobile number	<input type="checkbox"/> E-mail ID	<input type="checkbox"/> Address

**B. Security Details:**

Name of the Issuer Company	<b>CarTrade Tech Limited</b>	Folio No.:
Name(s) of the Security holder(s) as per the Certificate(s)	1. 2. 3.	
Number & Face value of securities		
Distinctive number of securities (Optional)	Form	To

**C. I / We are submitting documents as per Table below (tick ✓ as relevant, refer to the instructions):**

	<input checked="" type="checkbox"/> Document/ Information / Details	Instruction / Remark																																				
1	PAN of (all) the (joint) holder(s)																																					
	PAN  Whether it is Valid (linked to Aadhaar):  <input type="checkbox"/> Yes <input type="checkbox"/> No	<table border="1" style="width: 100px; margin-left: auto; margin-right: auto;"><tr><td> </td><td> </td></tr><tr><td> </td><td> </td></tr><tr><td> </td><td> </td></tr></table> PAN shall be valid only if it is linked to Aadhaar by March 31, 2022*																																				
2	Demat Account Number	<table border="1" style="width: 100px; margin-left: auto; margin-right: auto;"><tr><td> </td><td> </td></tr></table> Also provide Client Master List ( <b>CML</b> ) of your Demat Account, provided by the Depository Participant.																																				
3	Proof of Address of the first holder	Any one of the documents, only if there is change in the address; <input type="checkbox"/> Client Master List (CML) of your Demat Account, provided by Depository Participant. <input type="checkbox"/> Valid Passport/ Registered Lease or Sale Agreement of Residence / Driving License / Flat Maintenance bill. <input type="checkbox"/> Utility bills like Telephone Bill (only landline), Electricity bill or Gas bill - Not more than 3 months old. <input type="checkbox"/> Identity card / document with address, issued by any of the following: Central/State Government and its Departments, Statutory / Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions. <input type="checkbox"/> For FII / sub account, Power of Attorney given by FII / sub-account to the Custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken. <input type="checkbox"/> The proof of address in the name of the spouse																																				

4	Bank details	Account Number: _____
		Bank Name : _____
		Branch Name : _____
		IFS Code : _____
		Provide the following
		Original cancelled cheque with name of security holder printed on it or
		Bank Passbook or Bank Statement attested by the Bank #
5	E-mail address	#
6	Mobile	#

\* or any date as may be specified by the CBDT (DP: Depository Participant)

# In case it is not provided, the details available in the CML will be updated in the folio

**Authorization:** I/We authorise you (RTA) to update the above PAN and KYC details in my/our folio (s) \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_ (use Separate Annexure if extra space is required) in which I / We are the holder(s) (strike off what is not applicable).

**Declaration:** All the above facts stated are true and correct.

	<b>Holder 1</b>	<b>Holder 2</b>	<b>Holder 3</b>
Signature			
Name			
Full address			
PIN	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>